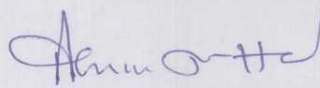
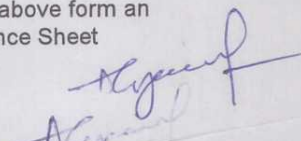


**ANNA INFRASTRUCTURES LIMITED**  
**Balance Sheet as at 30th September, 2017**

Particulars	Note No	Figures as at the end of current reporting period
<b>I. EQUITY AND LIABILITIES</b>		
<b>(1) Shareholder's Funds</b>		
(a) Share Capital	1	38,000,000
(b) Reserves and Surplus	2	45,303,823
(c) Money received against share warrants		NIL
<b>(2) Share application money pending allotment</b>		NIL
<b>(3) Non-Current Liabilities</b>		
(a) Long-term borrowings	3	1,638,309
(b) Deferred tax liabilities (Net)		NIL
(c) Other Long term liabilities		NIL
(d) Long term provisions		NIL
<b>(4) Current Liabilities</b>		
(a) Short-term borrowings		NIL
(b) Trade payables	4	1,438,779
(c) Other current liabilities	5	37,680
(d) Short-term provisions	6	284,169
<b>Total</b>		<b>86,702,760</b>
<b>II. Assets</b>		
<b>(1) Non-current assets</b>		
<b>(a) Fixed assets</b>		
(i) Tangible assets	7	4,568,762
(ii) Intangible assets		NIL
(iii) Capital work-in-progress		NIL
(iv) Intangible assets under development		NIL
(b) Non-current investments		NIL
(c) Deferred tax assets (net)	23	130,907
(d) Long term loans and advances		NIL
(e) Other non-current assets		NIL
<b>(2) Current assets</b>		
(a) Current investments	8	35,422
(b) Inventories	9	24,255,713
(c) Trade receivables	10	178,830
(d) Cash and cash equivalents	11	2,099,404
(e) Short-term loans and advances	12	51,930,383
(f) Other current assets	13	3,503,339
<b>Total</b>		<b>86,702,760</b>

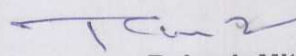
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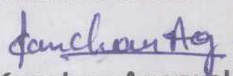
The Notes referred to above form an integral part of the Balance Sheet

**Ashok Mittal**  
Chairman

**Anil Kumar Agarwal**  
Whole Time Director

  
**Rakesh Mittal**  
Director

  
**Kanchan Agarwal**  
Company Secretary

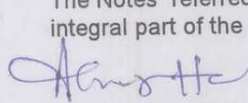
Agra  
13th November 2017

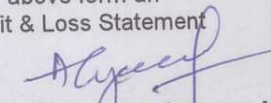
# ANNA INFRASTRUCTURES LIMITED

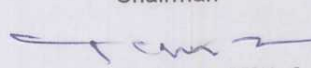
Profit and Loss Statement for the Period ended 30th September, 2017

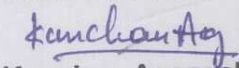
Particulars	Note No	Figures as at the end of current reporting period
I. Revenue from operations	14	4,182,339
II. Other Income	15	152,609
<b>III. Total Revenue (I + II)</b>		<b>4,334,948</b>
<i>IV. Expenses:</i>		
Cost of materials consumed		NIL
Purchase of Stock-in-Trade		1,369,444
Changes in inventories of finished goods, work-in-progress and Stock-in-Trade		(499,044)
Employee benefit expense	16	1,005,540
Financial costs	17	100,186
Depreciation and amortization expense	7	397,418
Other expenses	18	949,394
<b>Total Expenses</b>		<b>3,322,938</b>
V. Profit before exceptional and extraordinary items and tax	(III - IV)	1,012,010
VI. Exceptional Items		NIL
VII. Profit before extraordinary items and tax (V - VI)		1,012,010
VIII. Extraordinary Items		NIL
		<b>1,012,010</b>
IX. Profit before tax (VII - VIII)		
X. Tax expense:		
(1) Current tax		269,777
(2) Deferred tax		NIL
		<b>742,233</b>
XI. Profit(Loss) from the period from continuing operations	(VII-VIII)	NIL
XII. Profit(Loss) from discontinuing operations		NIL
XIII. Tax expense of discounting operations		NIL
XIV. Profit/(Loss) from Discontinuing operations (XII - XIII)		NIL
XV. Profit/(Loss) for the period (XI + XIV)		<b>742,233</b>
XVI. Earning per equity share:		
(1) Basic	19	0.20
(2) Diluted	19	0.20

The Notes referred to above form an integral part of the Profit & Loss Statement

  
**Ashok Mittal**  
 Chairman

  
**Anil Kumar Agarwal**  
 Whole Time Director

  
**Rakesh Mittal**  
 Director

  
**Kanchan Agarwal**  
 Company Secretary

Agra  
 13th November 2017



**ANNA INFRASTRUCTURES LIMITED**  
**NOTES ANNEXED TO AND FORMING PART OF THE ACCOUNTS**  
**Note 1 : SHARE CAPITAL**

Particulars	As at 30th September,	
	Number of shares	Amount
<b>(a) Authorised</b>		
Equity shares of `Rs 10/-each with voting rights	5,000,000	50,000,000
<b>(b) Issued</b>		
Equity shares of `Rs 10/-each with voting rights	3,800,000	38,000,000
<b>(c) Subscribed and fully paid up</b>		
Equity shares of `Rs 10/-each with voting rights	3,800,000	38,000,000
<b>(d) Subscribed but not fully paid up</b>	-	-
<b>Total</b>	<b>3,800,000</b>	<b>38,000,000</b>

The company has only one class of shares referred to as equity shares having a par value of Rs. 10/-. Each holder of one equity share is entitled to one vote per share.

In the event of liquidation of the Company, the holders of the shares shall be entitled to receive any of the remaining assets of the Company, after distribution of all preferential amounts. However, no such preferential amounts exist currently. The amount distributed will be in proportion to the number of equity shares held by the shareholders.

**Reconciliation of the number of shares and amount outstanding at the beginning and at the end of the reporting period:**

Particulars	Opening Balance	Fresh issue	Other changes (give details)	Closing Balance
<b>Equity shares with voting rights</b>				
<b>Year ended 31 March, 2017</b>				
- Number of shares	3,800,000	-	-	3,800,000
- Amount (in Rs.)	38,000,000	-	-	38,000,000
<b>Year ended 31 March, 2016</b>				
- Number of shares	3,800,000	-	-	3,800,000
- Amount (in Rs.)	38,000,000	-	-	38,000,000

**Details of shares held by each shareholder holding more than 5% shares:**

Class of shares / Name of shareholder	As at 30th September, 2017	
	Number of shares held	% holding in that class of shares
<u>Equity shares with voting rights</u>		
Amit Mittal	388,200	10.22%
Rakesh Kumar Mittal	510,500	13.43%
Ashok Kumar Mittal	329,910	8.68%

**Note 2 : RESERVES AND SURPLUS**

	As at 01.04.2017	Additions	Deductions *	As at 30.09.2017
General Reserve	2,325,000	NIL	NIL	2,325,000
Statutory Reserve for Deposits	5,615,000	NIL	NIL	5,615,000
Surplus - balance in P&L A/C	36,621,590	742,233	NIL	37,363,823
<b>Total Reserves &amp; Surplus</b>	<b>44,561,590</b>	<b>742,233</b>	<b>NIL</b>	<b>45,303,823</b>

*(Handwritten signatures and initials)*

**ANNA INFRASTRUCTURES LIMITED**  
**NOTES ANNEXED TO AND FORMING PART OF THE ACCOUNTS**

**Note 3 : LONG TERM BORROWINGS**

As at  
30.09.2017

(I) Secured Loans

Kotak Mahindra Term Loan

1,638,309  
1,638,309

\* Secured against Vehicle of the Company & Personal Guranty of the Directors.

**Note 4 : TRADE PAYABLES**

Creditors for Expenses

24,839

TDS Payable

4,940

Advance from Customers

1,409,000

Sundry Creditors

NIL

1,438,779

**Note 5 : OTHER CURRENT LIABILITIES**

Rent Securities

37,680

37,680

**Note 6 : SHORT TERM PROVISIONS**

Provision for Taxation

269,777

Provision for Diminuation in Value of Investments

14,392

284,169

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2. A signature in the middle with a checkmark below it.  
3. A signature on the right with a checkmark below it.

**ANNA INFRASTRUCTURES LIMITED**

Notes Annexed to and forming part of the Accounts  
Note 7 : Fixed Assets

ASSETS	GROSS BLOCK			DEPRECIATION			NET BLOCK AS ON 30.06.2017 Rs.
	AS ON 01.04.2017 Rs.	ADDITIONS Rs.	SALE/TRF/ WRITTEN OFF Rs.	AS ON 01.04.2017 Rs.	FOR THE YEAR Rs.	TRF. TO RES. SALE/ WRITTEN OFF Rs.	
<b>OWN ASSETS</b>							
BUILDING	1,023,120	NIL	NIL	324,477	22,765	NIL	675,878
VEHICLES	6,572,673	NIL	NIL	2,456,513	364,359	NIL	3,751,801
FURNITURE & FIXTURE	1,047,945	NIL	NIL	996,027	NIL	NIL	51,918
ELECTRICAL EQUIPMENTS	92,174	NIL	NIL	87,566	NIL	NIL	4,608
COMPUTERS	351,775	NIL	NIL	307,094	5,322	NIL	39,359
OFFICE EQUIPMENTS	284,058	NIL	NIL	233,888	4,973	NIL	45,197
<b>TOTAL</b>	<b>9,371,745</b>	<b>NIL</b>	<b>0</b>	<b>4,405,565</b>	<b>397,418</b>	<b>NIL</b>	<b>4,568,762</b>
<b>GRAND TOTAL</b>	<b>9,371,745</b>	<b>NIL</b>	<b>0</b>	<b>4,405,565</b>	<b>397,418</b>	<b>NIL</b>	<b>4,568,762</b>

*Annexed*

*Aligned*

*Santhosh Ag*



**ANNA INFRASTRUCTURES LIMITED**  
**NOTES ANNEXED TO AND FORMING PART OF THE ACCOUNTS**  
**Note 8 : Current Investments**

Particulars	Face Value	Nos.	Value	
	Rs.	30.06.2017	30.06.2017	
<b>CURRENT INVESTMENTS :</b>				
<b>FULLY PAID UP EQUITY SHARES</b>				
<b>Quoted</b>				
Datapro Information Technology Ltd.	2	500	1,000	
Inox Leasing Limited	10	100	Nil	
Shree Rajeshwaranand Paper Mills Ltd.	10	100	1,000	
Sumeet Industries Ltd	10	200	760	
JP Associates	2	1,000	32,662	
<b>TOTAL QUOTED EQUITY</b>			<b>35,422</b>	
<b>Aggregate Value of Quoted Current Investments</b>			<b>Cost</b>	<b>Mkt. Value</b>
			35,422	26,545

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**ANNA INFRASTRUCTURES LIMITED**  
**NOTES ANNEXED TO AND FORMING PART OF THE ACCOUNTS**  
**Note 9 : INVENTORIES**

	As at 01.04.2017	Additions during the yr	Cost of Goods Sold	As at 30.09.2017
- Ikon City Project	2,875,449	434,357	NL	3,309,806
- Ikon Vatica Project	3,627,377	495,660	870,400	3,252,637
- Anna Ikon Project	5,633,091	84,000	NIL	5,717,091
- Shivalik Residency Project	13,358	NIL	NIL	13,358
- Ikon Greens Project	2,548,374	355,427	NIL	2,903,801
- Kalal Kheria Project	9,059,020	NIL	NIL	9,059,020
<b>Total</b>	<b>23,756,669</b>	<b>1,369,444</b>	<b>870,400</b>	<b>24,255,713</b>

**Note 10 : TRADE RECEIVABLES**

**As at  
30.09.2017**

**1. Sundry Debtors**

(a) Outstanding for below six months	
- Considered good	178,830
(b) Outstanding for over six months	
- Considered Good unless otherwise stated	NIL
<b>Total Debtors</b>	<b>178,830</b>

**Note 11 : CASH AND CASH EQUIVALENTS**

(a) Cash and Cheques in hand as Certified by management	200,554
(b) With scheduled banks : -	
In Current Accounts	238,850
In Fixed deposit	1,660,000
Cheque in hand	NIL
<b>Total</b>	<b>2,099,404</b>

**Note 12 : SHORT TERM LOANS AND ADVANCES**

**Loans and Advances**

Loans (Unsecured)	
- Considered Good	51,769,262
- Considered Doubtfull	NIL

**Advances**

-Recoverable in cash or kind or value to received	105,422
-Advance Tax (Including TDS)	55,699
<b>Total</b>	<b>51,930,383</b>

**Note 13 : OTHER CURRENT ASSETS**

Accrued Interest	3,156,989
Accrued Income on Projects	346,350
<b>Total</b>	<b>3,503,339</b>

*Anna Infrastructures Limited*

*[Signature]*

*Sanchari Ag.*

**ANNA INFRASTRUCTURES LIMITED**  
**NOTES ANNEXED TO AND FORMING PART OF THE ACCOUNTS**

**Note 14 : REVENUE FROM OPERATIONS**  
**(A) INTEREST ON LOANS**

As at  
 30.09.2017

Interest Income	3,156,989
	<u>3,156,989</u>

**(B) SALES**

- Ikon Vatika Project	1,024,000
	<u>1,024,000</u>

**(C) INCOME ON BOOKINGS**

Income on Bookings	1,350
	<u>1,350</u>

**Total Revenue from Operations** 4,182,339

**Note 15 : OTHER INCOME**

Interest	12,389
Rent	140,220
	<u>152,609</u>

**Note 16 : EMPLOYEE BENEFIT EXPENSE**

Salary	983,733
Food & Breverages to Staff	21,807
	<u>1,005,540</u>

**Note 17 : FINANCIAL COSTS**

Interest on Term Loan	94,193
Interest Paid to others	NIL
Commission	NIL
Bank Charges	5,993
	<u>100,186</u>

**Note 18 : OTHER EXPENSES**

Advertisement Expenses	18,974
Electricity & Power	160,070
Motor Car Expenses	200,359
Telephone Expenses	27,279
Two Wheeler Running Expenses	7,490
Office Expenses	21,736
Printing & Stationary	11,723
Postage & Courier Expenses	10,976
Business Promotion	7,733
Repairs & Maintenance	17,757
Legal & Professional Charges	410,854
Books & Periodicals	1,580
Meeting Expenses	52,863
	<u>949,394</u>

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